

# *Covenants of the Company Sample Clauses*

**Covenants of the Company.**

The Company agrees that:

OR

**Covenants of the Company.**

The Company covenants and agrees with Agent that:

OR

**Covenants of the Company.**

The Company covenants and agrees with the Subscribers as follows:

OR

**Covenants of the Company**

The Company covenants and agrees with each Underwriter as follows:

OR

**Covenants of the Company**

The Company covenants and agrees with the Dealer Manager that:

OR

**Covenants of the Company.**

The Company covenants and agrees with MLV that: