

Indenture Sample Contracts

Chevron Corp – NOBLE ENERGY, INC. as Issuer THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. as Trustee First Indenture Supplement Dated as of January 6, 2021 to INDENTURE Dated as of October 14, 1993 (January 6th, 2021)

THIS FIRST INDENTURE SUPPLEMENT (the “First Indenture Supplement”), dated as of January 6, 2021, between NOBLE ENERGY, INC., a Delaware corporation (together with its successors and assigns as provided in the Indenture referred to below, the “Company”), and THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., a national banking association (together with its successors in trust thereunder as provided in the Indenture referred to below, the “Trustee”), as trustee under an Indenture, dated as of October 14, 1993, between the Company and the Trustee (the “Indenture”).

Chevron Corp – NOBLE ENERGY, INC. as Issuer THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. as Trustee Third Indenture Supplement Dated as of January 6, 2021 to INDENTURE Dated as of April 1, 1997 (January 6th, 2021)

THIS THIRD INDENTURE SUPPLEMENT (the “Third Indenture Supplement”), dated as of January 6, 2021, between NOBLE ENERGY, INC., a Delaware corporation (together with its successors and assigns as provided in the Indenture referred to below, the “Company”), and THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., a national banking association (together with its successors in trust thereunder as provided in the Indenture referred to below, the “Trustee”), as trustee under an Indenture, dated as of April 1, 1997, between the Company and the Trustee, as amended and supplemented by the First Indenture Supplement, dated as of April 2, 1997, and the Second Indenture Supplement, dated as of August 1, 1997, and as further amended and supplemented hereby (the “Indenture”).

INDENTURE OF TRUST (January 4th, 2021)

THIS INDENTURE OF TRUST, dated as of May 1, 2019, is by and between the Independent Cities Finance Authority, a joint powers authority organized and existing under the laws of the State of California (the “Authority”), and MUFG Union Bank, N.A., a national banking association duly authorized to accept and execute trusts of the character herein set forth, as trustee (the “Trustee”).

INDENTURE OF TRUST (January 4th, 2021)

THIS INDENTURE OF TRUST, dated as of , 2015, is by and between the Independent Cities Finance Authority, a joint powers authority organized and existing under the laws of the State of California (the “Authority”), and MUFG Union Bank, N.A., a national banking association duly authorized to accept and execute trusts of the character herein set forth, as trustee (the “Trustee”).

GMF Floorplan Owner Revolving Trust – SERIES 20__-__ INDENTURE SUPPLEMENT Between GMF FLOORPLAN OWNER REVOLVING TRUST Issuer and Indenture Trustee Dated as of _____, 20__ GMF FLOORPLAN OWNER REVOLVING TRUST, SERIES 20__-__ (December 30th, 2020)

SERIES 20__-__ INDENTURE SUPPLEMENT, dated as of _____, 20__ (as amended, supplemented or otherwise modified from time to time, this “Indenture Supplement”), by and between GMF FLOORPLAN OWNER REVOLVING TRUST, a Delaware statutory trust, as issuer (the “Issuer”), and _____, a _____, as Indenture Trustee (the “Indenture Trustee”).

THIS INDENTURE OF MORTGAGE is made the day of (December 11th, 2020)

Chevron Usa Inc – NOBLE ENERGY, INC. as Issuer THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. as Trustee Third Indenture Supplement Dated as of , 2021 to INDENTURE Dated as of April 1, 1997 (December 3rd, 2020)

THIS THIRD INDENTURE SUPPLEMENT (the “Third Indenture Supplement”), dated as of , 2021, between NOBLE ENERGY, INC., a Delaware corporation (together with its successors and assigns as provided in the Indenture referred to below, the “Company”), and THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., a national banking association (together with its successors in trust thereunder as provided in the Indenture referred to below, the “Trustee”), as trustee under an Indenture, dated as of April 1, 1997, between the Company and the Trustee, as amended and supplemented by the First Indenture Supplement, dated as of April 2, 1997, and the Second Indenture Supplement, dated as of August 1, 1997, and as further amended and supplemented hereby (the “Indenture”).

Chevron Usa Inc – NOBLE ENERGY, INC. as Issuer THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. as Trustee First Indenture Supplement Dated as of , 2021 to INDENTURE Dated as of October 14, 1993 (December 3rd, 2020)

THIS FIRST INDENTURE SUPPLEMENT (the “First Indenture Supplement”), dated as of , 2021, between NOBLE ENERGY, INC., a Delaware corporation (together with its successors and assigns as provided in the Indenture referred to below, the “Company”), and THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., a national banking association (together with its successors in trust thereunder as provided in the Indenture referred to below, the “Trustee”), as trustee under an Indenture, dated as of October 14, 1993, between the Company and the Trustee (the “Indenture”).

INDENTURE OF TRUST (November 24th, 2020)

THIS INDENTURE OF TRUST, dated as of , 2016, is by and between the Independent Cities Finance Authority, a joint powers authority organized and existing under the laws of the State of California (the “Authority”), and MUFG Union Bank, N.A., a national banking association duly authorized to accept and execute trusts of the character herein set forth, as trustee (the “Trustee”).

INDENTURE OF TRUST (November 24th, 2020)

THIS INDENTURE OF TRUST, dated as of May 1, 2013, is by and between the Independent Cities Finance Authority, a joint powers authority organized and existing under the laws of the State of California (the “Authority”), and Union Bank, N.A., a national banking association duly authorized to accept and execute trusts of the character herein set forth, as trustee (the “Trustee”).

INDENTURE OF TRUST (November 24th, 2020)

THIS INDENTURE OF TRUST, dated as of 1, 2016, is by and between the Independent Cities Finance Authority, a joint powers authority organized and existing under the laws of the State of California (the “Authority”), and MUFG Union Bank, N.A., a national banking association duly authorized to accept and execute trusts of the character herein set forth, as trustee (the “Trustee”).

Ford Credit Auto Owner Trust 2020-C – INDENTURE between FORD CREDIT AUTO OWNER TRUST 2020-C, as Issuer and THE BANK OF NEW YORK MELLON, as Indenture Trustee Dated as of November 1, 2020 (November 23rd, 2020)

INDENTURE, dated as of November 1, 2020 (this “Indenture”), between FORD CREDIT AUTO OWNER TRUST 2020-C, a Delaware statutory trust, as Issuer, and THE BANK OF NEW YORK MELLON, a New York banking corporation, as Indenture Trustee for the benefit of the Secured Parties.

Roth CH Acquisition I Co. Parent Corp. – INDENTURE OF TRUST BETWEEN SOUTHERN OHIO

PORT AUTHORITY AND UMB BANK, N.A., AS TRUSTEE DATED AS OF OCTOBER 1, 2020
Relating to: SOUTHERN OHIO PORT AUTHORITY EXEMPT FACILITY REVENUE BONDS
(PURECYCLE PROJECT), TAX-EXEMPT SERIES 2020A and SOUTHERN OHIO PORT ...
(November 20th, 2020)

INDENTURE OF TRUST (November 6th, 2020)

PennyMac Financial Services, Inc. – PNMAC GMSR ISSUER TRUST, as Issuer and CITIBANK, N.A., as Indenture Trustee, Calculation Agent, Paying Agent and Securities Intermediary and PENNYMAC LOAN SERVICES, LLC, as Administrator and as Servicer and CREDIT SUISSE FIRST BOSTON MORTGAGE CAPITAL ... (November 6th, 2020)

This Amendment No. 1 to the Amended and Restated Series 2020-SPIADV1 Indenture Supplement (this “Amendment”) is dated as of August 25, 2020, by and among PNMAC GMSR ISSUER TRUST, as issuer (the “Issuer”), CITIBANK, N.A. (“Citibank”), as indenture trustee (the “Indenture Trustee”), PENNYMAC LOAN SERVICES, LLC, as administrator (in such capacity, the “Administrator”) and as servicer (in such capacity, the “Servicer”), and CREDIT SUISSE FIRST BOSTON MORTGAGE CAPITAL LLC, as administrative agent (the “Administrative Agent”), and is consented to by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH (“CSCIB”), as the sole noteholder of 100% of the Series 2020-SPIADV1 Note (the “Noteholder”).

THIS SUPPLEMENTAL WARRANT INDENTURE dated as of November 14, 2019, to the Warrant Indenture made as of August 30, 2019, (November 3rd, 2020)

WHEREAS the Corporation and the Warrant Agent entered into a warrant indenture dated August 30, 2019 with respect to the issuance of Warrants entitling the holders thereof to acquire Common Shares in the capital of the Corporation (the “Warrant Indenture”);

United Airlines, Inc. – TRUST INDENTURE AND MORTGAGE Dated as of October 28, 2020 between UNITED AIRLINES, INC., Owner, and WILMINGTON TRUST, NATIONAL ASSOCIATION, not in its individual capacity, except as expressly stated herein, but solely as Mortgagee, Mortgagee (November 3rd, 2020)

TRUST INDENTURE AND MORTGAGE, dated as of October 28, 2020 (this “Trust Indenture”), between UNITED AIRLINES, INC., a Delaware corporation (“Owner”), and WILMINGTON TRUST, NATIONAL ASSOCIATION, a national banking association, not in its individual capacity, except as expressly stated herein, but solely as Mortgagee hereunder (together with its successors hereunder, the “Mortgagee”).

Verizon Owner Trust 2020-C – INDENTURE between VERIZON OWNER TRUST 2020-C, as Issuer and U.S. BANK NATIONAL ASSOCIATION, as Indenture Trustee and Note Paying Agent Dated as of November 2, 2020 (November 2nd, 2020)

INDENTURE, dated as of November 2, 2020 (this “Indenture”), between VERIZON OWNER TRUST 2020-C, a Delaware statutory trust, as issuer (the “Issuer”), and U.S. BANK NATIONAL ASSOCIATION, a national banking association, as indenture trustee for the benefit of the Secured Parties (in such capacity, the “Indenture Trustee”), and as note paying agent (in such capacity, the “Note Paying Agent”).

Verizon Owner Trust 2020-C – FORM OF INDENTURE between VERIZON OWNER TRUST 2020-C, as Issuer and U.S. BANK NATIONAL ASSOCIATION, as Indenture Trustee and Note Paying Agent Dated as of November 2, 2020 (October 29th, 2020)

INDENTURE, dated as of November 2, 2020 (this “Indenture”), between VERIZON OWNER TRUST

2020-C, a Delaware statutory trust, as issuer (the “Issuer”), and U.S. BANK NATIONAL ASSOCIATION, a national banking association, as indenture trustee for the benefit of the Secured Parties (in such capacity, the “Indenture Trustee”), and as note paying agent (in such capacity, the “Note Paying Agent”).

Hyundai Auto Receivables Trust 2020-C – INDENTURE between HYUNDAI AUTO RECEIVABLES TRUST 2020-C, as Issuer and CITIBANK, N.A. as Indenture Trustee Dated as of October 28, 2020 (October 29th, 2020)

INDENTURE OF TRUST (October 19th, 2020)

THIS INDENTURE OF TRUST, dated as of March 1, 2020 (this “Indenture”), is by and among the COUNTY OF CONTRA COSTA, CALIFORNIA, a public body, corporate and politic, organized and existing under the laws of the State of California (together with its successors and assigns, the “Issuer”), and U.S. BANK NATIONAL ASSOCIATION, a national banking association organized and existing under the laws of the United States of America, as Trustee hereunder (together with any successor trustee hereunder and their respective successors and assigns, the “Trustee”), and UMPQUA BANK, an Oregon banking corporation, as Bondowner Representative (in such capacity, herein called the “Bondowner Representative”) and as initial purchaser of the Bonds issued hereunder (in such capacity, herein called the “Bank”).

World Omni Automobile Lease Securitization Trust 2020-B – MUFG UNION BANK, N.A., as Indenture Trustee, and WORLD OMNI AUTOMOBILE LEASE SECURITIZATION TRUST 2020-B, as Issuing Entity INDENTURE Dated as of October 14, 2020 TRUST INDENTURE ACT CROSS-REFERENCE CHART (THIS CHART IS NOT A PART OF THIS INDENTURE) (October 14th, 2020)

Toyota Auto Receivables 2020-D Owner Trust – between TOYOTA AUTO RECEIVABLES 2020-D OWNER TRUST, as Issuer, and U.S. BANK NATIONAL ASSOCIATION, as Indenture Trustee and Securities Intermediary Dated as of October 13, 2020 (October 13th, 2020)

INDENTURE, dated as of October 13, 2020, between TOYOTA AUTO RECEIVABLES 2020-D OWNER TRUST, a Delaware statutory trust (the “Issuer”), and U.S. BANK NATIONAL ASSOCIATION, a national banking association, as indenture trustee and not in its individual capacity (the “Indenture Trustee”) and as securities intermediary (the “Securities Intermediary”).